

1 November 2016

Subject : The period of the last exercise of the Warrants #3 (SMM-W3)

To : The Warrant (SMM-W3) Holders

As Siam Inter Multimedia Public Company Limited ("the Company") has issued and offered Warrants to Purchase Ordinary Shares #3 (SMM-W3) to the existing shareholders with the amount of 72,232,917 units, the exercise date is on 25th each month throughout the term of warrants, 1 year 5 months 24 days from the issued date of warrants (2 June 2015 – 25 November 2016). The first and last exercise date is on 25 June 2015 and 25 November 2016, respectively.

The Company would like to notify the last exercise of SMM-W3 as follows.

1. The Closing Date of Register Book of SMM-W3

4-25 November 2016

2. The suspension of SMM-W3 trading (Post SP Sign)

The Company would like to request the Stock Exchange of Thailand to suspend the trading of SMM-W3 to be posted by SP sign in the period of 1-25 November 2016.

3. The expiry of SMM-W3

After the last exercise date, which is on 25 November 2016, SMM-W3 will be deemed to have expired and its listing status on the Stock Exchange of Thailand will end from 26 November 2016 onwards.

4. Exercise ratio

1 unit of SMM-W3: 1 ordinary share

5. Exercise price

1.50 baht : 1 ordinary share

6. Notification period of the last exercise and the period to receive notification form

10-24 November 2016 during 9.30 AM – 3.30 PM on the Company's business day

7. Contact person and venue

Ms. Pimkwan Mongkolrob or Ms. Rinda Chongsuk

Siam Inter Multimedia Public Company Limited

459 Soi Ladprao 48, Samsen-nork, Huay Kwang, Bangkok 10310

Tel. 0-2694-3010, 0-2694-3031-3 ext.1652, 1649 Fax.0-2694-3030

Or download the Exercise Notification Form from Company's website www.smm.co.th.

8. Exercise Procedure

Warrant holder who wish to exercise the rights can give notification at the Company according to the notification period as indicated above. In case warrants are in scripless system, warrant holders who wish to exercise the warrants shall notify their intention and fill in a request form and submit the request form to the securities company acting as their broker. The securities company will then request Thailand Securities Depository Co., Ltd. (the "TSD") to withdraw the warrants certificates and issue the warrants substitutes to be used as evidence for the exercise of warrants. Warrant holders who wish to exercise their warrants shall comply with the exercise conditions and lodge the following documents.

- 1) Signed and accurately completed warrant exercise form.
- 2) Warrant certificates, specified by the Stock Exchange of Thailand, representing warrants in the amount specified in the warrant exercise form.
- 3) Payment of the exercise amount. Any warrant holders who wish to exercise their warrants shall make payment in the form of cash, cheque, draft, bill of exchange, or payment orders from banks, which can be cashed in the Bangkok area within 2 business days from each notification period and the Company can collect cash within 24 November 2016. A crossed cheque shall be made payable to "Siam Inter Multimedia Public Company Limited for Share Subscription" or transfer cash to "Siam Inter Multimedia Public Company Limited for Share Subscription" current account number 060-6-02324-0 Krung Thai Bank Public Company Limited, Ramintra K.M. 2 Branch and submit a copied evidence of cash transfer to the Company. Any of the exercise will be legally completed when the payment has been received.
- 4) Supporting Documents for the Exercise
 - (4.1) Thai Individual Person : Duly certified copy of identification card (in case, warrant holder is a minor, it must be accompanied with certified copy of parent's identification card and a certified copy of household registration of the minor).
 - (4.2) Foreign Individual Person : Duly certified copy of passport.
 - (4.3) Thai Juristic Person : Duly certified copy of corporate affidavit from Ministry of Commerce (within 6 months prior to exercise date) and evidence of the authorized persons as specified in (4.1) or (4.2).
 - (4.4) Foreign Juristic Person : Duly certified copy of certificate of incorporation Certified by Notary Public (within 6 months prior to exercise date) and evidence of the authorized persons as in (1) or (2).
- 5) The number of ordinary shares to be issued when exercising warrants shall be in full amount.
- 6) Warrant holders are responsible for the payment of all stamp duties arising from the exercise of their warrants.

For more information please contact Ms. Pimkwan Mongkolrob or Ms. Rinda Chongsuk Tel. 0-2694-3010, 0-2694-3031-3 ext.1652, 1649



Yours sincerely,

A handwritten signature in blue ink, appearing to be "Anchaleeporn Teerasin". The signature is fluid and cursive, written over a light blue circular stamp or watermark.

(Miss Anchaleeporn Teerasin)

Managing Director