



(Translation)

Ref. SMM 062/2018

22 August 2018

Subject : To inform the period of the last exercise of the warrants to purchase ordinary shares of Siam Inter Multimedia Public Company Limited #4 (SMM-W4)

To : The Holder of Warrants (SMM-W4)

As Siam Inter Multimedia Public Company Limited (“the company”) has issued and offered Warrants to Purchase Ordinary Shares of Siam Inter Multimedia Public Company Limited #4 (SMM-W4) 80,790,994 units to the existing shareholders. The exercise date is on the 20<sup>th</sup> each month throughout the term of warrants, 1 year 5 months 1 day from the issued date of warrants (May 19, 2017 – October 19, 2018). The first and last exercise date is on June 20, 2017 and October 19, 2018, respectively.

The Company would like to inform the notification of the last exercise of the warrants to purchase ordinary shares #4 (SMM-W4) as follows.

**1. The Closing Date of Register Book of SMM-W4**

28 September – 19 October 2018

**2. The suspension of SMM-W4 trading (Post SP Sign)**

The Company would like to request the Stock Exchange of Thailand to suspend the trading of SMM-W4 to be posted by SP sign in the period of 26 September – 19 October 2018.

**3. The expiry of SMM-W4**

After the last exercise date, which is on 19 October 2018, SMM-W4 will be deemed to have expired and its listing status on the Stock Exchange of Thailand will end from 20 October 2018 onwards.

**4. Exercise ratio**

1 unit of SMM-W4 : 1 ordinary share

**5. Exercise price**

THB 1.50 : 1 ordinary share

**6. Notification period of the exercise of the warrants and receive notification form**

4-18 October 2018 during 9.30 AM – 3.30 PM on the Company's business day

**7. Contact person and venue of the exercise of the warrants and receive notification form**

Ms. Pimkwan Mongkolrob or Ms. Rinda Chongsuk

Siam Inter Multimedia Public Company Limited

459 Soi Ladprao 48, Samsen-nork, Huay Kwang, Bangkok 10310

Tel. 0-2694-3010, 0-2694-3031-3 ext.1652, 1649 Fax.0-2694-3030

Or download the last exercise notification form from Company's website [www.smm.co.th](http://www.smm.co.th).

**8. Exercise Procedure**

Warrants holders who wish to exercise their rights to purchase the Company's ordinary shares can give notification of such intention according to the notification of warrant exercise period as indicated above. In case warrants are in scripless system, warrant holders who wish to exercise the warrants shall notify their intention and fill in a request form and submit the request form to the securities company acting as their broker. The securities

company will then request Thailand Securities Depository Co., Ltd. (the "TSD") to withdraw the warrants certificates and issue the warrants substitutes to be used as evidence for the exercise of warrants. Warrants holders who wish to exercise their warrants shall comply with the exercise conditions and lodge the following documents.

1) Signed and accurately completed warrant exercise form.

2) Warrant certificates with the signature of transferor on the back or warrants substitutes certificates, specified by the Stock Exchange of Thailand, representing warrants in the amount specified in the warrants notification form.

3) Payment of the exercise amount, as specified in the warrants notification form. Any warrants holders who wish to exercise their warrants shall make payment in the form of cash, cheque, draft, bill of exchange, or payment orders from banks, which can be cashed in the Bangkok area within 2 business days from the notification date and the Company can collect cash within 18 October 2018. A crossed, payable to "Siam Inter Multimedia Public Company Limited for Share Subscription" or transfer cash to "Siam Inter Multimedia Public Company Limited for Share Subscription" current account number 060-6-02324-0 Krung Thai Bank Public Company Limited, Ramintra K.M. 2 Branch and submit a copied evidence of cash transfer to the Company. Any of the exercise will be legally completed when the payment has been received.

4) Supporting Documents for the Exercise

(4.1) Thai Individual Person : Duly certified copy of identification card or household registration with identification number (in case, warrants holder is a minor, it must be accompanied with duly certified copy of parent's identification card and a duly certified copy of household registration of the minor).

(4.2) Foreign Individual Person : Duly certified copy of passport or foreigner certificate.

(4.3) Thai Juristic Person : Duly certified copy of corporate affidavit from Ministry of Commerce (within 6 months prior to exercise date) and affixed with the seal of such juristic person (if any), and duly certified copy of identification card or copy of passport or foreigner certificate (as the case may be) of the authorized signatory (ies).

(4.4) Foreign Juristic Person : Duly certified copy of certificate of incorporation Certified by Notary Public (within 6 months prior to exercise date) and affixed with the seal of such juristic person (if any), and duly certified copy of identification card or copy of passport or foreigner certificate (as the case may be) of the authorized signatory (ies).

5) Warrants holders who exercise warrants shall be responsible for the stamp duty or any taxes (if any) in accordance with the Revenue Code, any regulation or any law governing the exercise of the rights under the warrants.

6) The number of ordinary shares to be issued when exercising warrants shall be in full amount.

For more information please contact Ms. Pimkwan Mongkolrob or Ms. Rinda Chongsuk Tel. 0-2694-3010, 0-2694-3031-3 ext.1652, 1649

Yours sincerely,

(Mrs. Thanyarat Sittanavithan)

Executive Director