

**NOTIFICATION FORM FOR EXERCISE THE WARRANTS TO PURCHASE ORDINARY SHARES
OF SIAM INTER MULTIMEDIA PUBLIC COMPANY LIMITED #4 (SMM-W4) THE LAST EXERCISE**

Date to notify the exercise.....

Warrant holder registration No.....

To The Board of Directors of Siam Inter Multimedia Public Company Limited

I/We (Mr./Mrs./Ms./Juristic Person).....Nationality.....

Address No.Lane/Soi.....Road.....Sub-district.....

District.....Province.....Postal CodeCountry.....

Tax ID No.Telephone No.E-mail address :.....

Please specify type of subscriber Thai Individual ID Card No. Alien Individual Alien Card / Passport No. Thai Juristic Entity Company Registration No. Alien Juristic Entity Company Registration No.

As a warrants holder of Siam Inter Multimedia Public Company Limited, I/We, hereby, intend to exercise the warrants to purchase ordinary shares of Siam Inter Multimedia Public Company Limited as stated below;

1. Amount of the warrants to exercise.....unit (s).

2. Amount of the ordinary shares receive from exercise of the warrants.....share (s).

The exercise ratio is warrant 1 unit : 1 ordinary shares with the exercise price of Baht 1.50 per share or adjusted price as refer in the term and conditions.

3. Total amount of payment.....Baht (*In words*.....)

4. I/We herewith submit for payment of the ordinary share by

 Cash Cash Transfer Cheque Draft Bill of Payment
Payable to "**Siam Inter Multimedia Public Company Limited for Share Subscription**" Current Account No. **060-6-02324-0 Krung Thai Bank Branch Ramintra Km.2**

Cheque No.Dated.....Bank.....Branch.....

5. I/We, hereby, have delivered the warrant certificates or warrants proxy form as follows :

Amount of delivered warrants.....certificate (s) with the following details :

Warrants certificate(s) No.amount.....units Warrants certificate(s) No.amount.....units

Warrants proxy form No.amount.....units Warrants proxy form No.amount.....units

Total amount of delivered warrantsunits

6. If the ordinary shares are allotted to me/us, I/we hereby agree to have either one of the following executed (Subscriber must choose one)

 Issue the ordinary shares in the name of "Thailand Securities Depository Company Limited for Depositors" and proceed for.....
participant No.to deposit those ordinary shares with Thailand Securities Depository Company Limited for securities trading
account name.....account No.....that I/we have with the said Company.

 Issue the ordinary share certificates in my name for the allotted amount of ordinary shares. I/we hereby agree to assign the company to proceed in any manner to have the
ordinary share certificates made and delivered to me within 45 working days from each exercise date.

 Do not want to receive the share certificates but I/we would like to deposit the share certificates in the account of securities issuance member number 600 for them.

7. If I/we pay only part of exercise price, I/we agree to have either one of the following executed (Subscriber must choose one)

 Deem that the exercise notice will be expired without being exercised. Deem that the number of shares subscribed is equal to the number of shares eligible in accordance with the actual.
 I/we shall pay the remaining balance by the amount I/we wish to exercise within the prevailing Notification Period. If the Company does not receive payment within such
period, it deems that the exercise notice will be expired without being exercised.

I/we, hereby, undertake to purchase the above amount of ordinary shares or any amount as allotted to me/us. I/we shall not cancel my/our subscription. If I/we do not deliver this notification form for exercise which has been completely filled in and cash / cheque / draft / bill of payment / transfer evidence to the Company within the notification period or cheque / draft / bill of payment be refused from that bank, it deems that I/we shall not intend to exercise the warrants.

Signature.....Subscriber

(.....)

Authorized Officer.....

(.....)



Subscription Date.....

Subscription No.

Siam Inter Multimedia Public Company Limited has received the payment from (Mr./Mrs./Ms./Juristic Person).....

for a subscription of ordinary shares of Siam Inter Multimedia Public Company Limited. Amount of ordinary shares received from the exercise of the warrants.....shares

At the price of Baht/share1.50.....Baht Total amount of payment.....Baht

Paid by Cash Cash Transfer Cheque Draft Bill of Payment Cheque No.....Date.....Bank.....Branch.....

Authorized Officer.....

(.....)

Authorized Officer.....

(.....)